SHEIN Global Holdings Limited
希音国际控股有限公司

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(the "**Company**")

(Stock code: 00625)

ARRANGEMENTS ON DISSEMINATION OF CORPORATE COMMUNICATIONS TO THE SHAREHOLDERS

Pursuant to new Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**") and the articles of association of SHEIN Global Holdings Limited (the "**Company**"), the Company will disseminate its future corporate communications to the holders of its shares (the "**Shareholders**") electronically and only send corporate communications in printed form to the Shareholders upon request in accordance with the following arrangements.

Where can I find the Company's corporate communications?

As has been the Company's existing practice, we will not distribute printed copies of corporate communications published by the Company in accordance with the Hong Kong Listing Rules to the Shareholders by default. All Shareholders can access and download digital copies of a corporate communication published by the Company in accordance with the Hong Kong Listing Rules on the websites of the Company (**http://www.sheingroup.com**) and The Stock Exchange of Hong Kong Limited (**http://www.hkexnews.hk**).

How will I receive actionable corporate communications from the Company?

The Company will send actionable corporate communications published in accordance with the Hong Kong Listing Rules to its Shareholders individually in electronic form by email or in printed form. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send such actionable corporate communication in printed form together with a request form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of actionable corporate communications in the future.

The Company will send to the registered address of each Shareholder kept with its Hong Kong Share Registrar, an initial notification letter with reply form to inform the Shareholders of the arrangements for dissemination of corporate communications and solicit the electronic contact details of the Shareholders. Thereafter, the Shareholders can provide or update the nominated email address by completing the reply form accompanying the initial notification letter.

If you are a non-registered shareholder and you wish to receive Corporate Communications pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "**Intermediaries**") and provide your email address to your Intermediaries.

Your contact details will be used solely for the purpose of sending you corporate communications. Please note that failure to provide a functional email address (or failure to clearly write your nominated email address) may result in you failing to receive important corporate communications from the Company in a timely manner.

Can I still request printed copies of corporate communications?

The Company will accommodate specific written requests from individual Shareholders for printed copies of corporate communications published in accordance with the Hong Kong Listing Rules for a specified period of time free of charge. Each request for hard copies will be valid for one year starting from the receipt date of your instruction and will expire thereafter. You may make this request by completing the reply form accompanying the initial notification letter.

Key terminology

- "**Corporate communications**" refer to documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

- "**Actionable corporate communications**" refer to corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder, and includes, but is not limited to, shareholder election forms, application forms, and acceptance forms; however, "actionable corporate communications" do not include, for example, notice of general meetings and proxy forms.

- "**Non-registered holder**" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications.